



GERAD

Research Dissemination and Open Access

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Karine Hébert

GERAD — Edition Coordinator

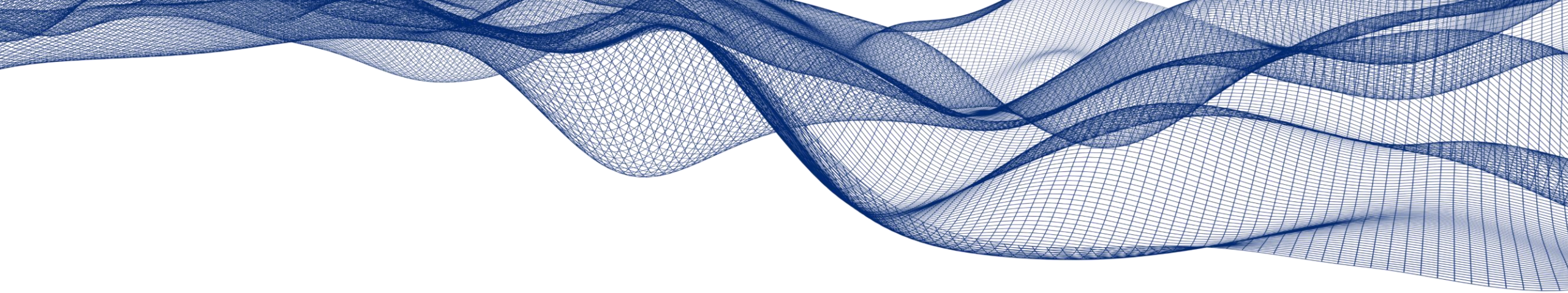
HEC MONTRÉAL

 POLYTECHNIQUE
MONTREAL

 McGill

UQÀM

Fonds de recherche
Nature et
technologies
Québec 



Openalex.org

Check the percentage of your publications that are open access.

Check if you mention GERAD in your affiliations in addition to your university.

Open Access: Federal Funding Agencies' Requirement

The three federal funding agencies (**CIHR, NSERC, SSHRC**): [Tri-Agency Open Access Policy on Publications \(2015\)](#). A new version of this policy, with a [draft version](#) already released, will take effect on **January 1, 2026**.

- Until **December 31, 2025**, grantees must ensure that peer-reviewed articles resulting from agency-funded research are freely available within 12 months of publication.

Open Access: Federal Funding Agencies' Requirements (Starting January 1, 2026)

Peer-reviewed publications

1. Immediate open access & open license

- Grantees must acknowledge agency support in all research outputs.
- Grantees must deposit their research articles in a **Canadian institutional repository** at the time of publication, even if already freely available on the publisher's website.
- The deposited version may be the **published version** or the **accepted manuscript**.
- It must be deposited under an **open license** (Creative Commons or equivalent).
- If a journal prohibits depositing the accepted or published version, the **preprint version** may be used (must be under an open license and labeled “not peer-reviewed”).

Open Access: Federal Funding Agencies' Requirements (Cont.)

Peer-reviewed publications

2. Retention of dissemination rights

- A **non-assignment of rights strategy** was implemented to help researchers comply without extra costs.
- Grantees must **retain dissemination rights** for any peer-reviewed article arising from funded research.
- Researchers are encouraged to notify journals of their obligations under the Tri-Agency policy.
- Guidelines and a letter template will be provided, with a link to the final policy version.

Open Access: FRQ Requirements

Fonds de recherche du Québec (**FRQ**): [Open access dissemination policy](#) (2019) and the revised version [Open access dissemination policy](#) (2022).

Applies to:

- Peer-reviewed publications produced wholly or partly with **FRQ fellowships**.
- Peer-reviewed publications resulting from **FRQ infrastructure funding** (e.g., team, network, research center) designated as part of the open access portfolio.
- Peer-reviewed publications resulting from **other FRQ grants**, by grant holders or individuals listed in the funding application.



Open Access: FRQ (2022 Version)

Peer-reviewed publications

1. Immediate open access

Option 1 – Deposit the final peer-reviewed manuscript or published version in **your institutional** and/or **disciplinary repository** (e.g., arXiv):

- the final manuscript accepted for publication and peer-reviewed, or;
- the version as published by the peer-reviewed journal.

It is the responsibility of authors to find out about the different editorial policies of scholarly journals to determine whether they allow open access via an institutional or disciplinary repository.

Option 2 – Publish in a journal that offers **immediate open access** on its website or platform.

- Some journals charge article processing charges (APCs); the FRQ's general rules specify whether these are eligible expenses.
- Options 1 and 2 can be combined.

Open Access: FRQ (Cont.)

Peer-reviewed publications

2. Open License

At least one version (final manuscript or published version) must be distributed under an open license. To achieve this, you can choose one of the following options:

Option 1 – Use Creative Commons Attribution (CC BY); or CC BY-ND (no modifications allowed) when justified.

Option 2 – Use an equivalent open license (to CC BY or CC BY-ND).

Authors must check editorial policies to ensure they are allowed to use/open-license their publication.

Summary

(In French only)

<https://frq.gouv.qc.ca/politique-diffusion-2022/>

	Voie verte	Voie dorée		Voie diamant	Voie orange	
Type de revue:	Revue à abonnement	Revue en libre accès immédiat	Revue à abonnement	Revue en libre accès immédiat	Revue à abonnement en transformation*	Revue visée par une entente de transformation*
Libre accès immédiat par:	Dépôt institutionnel/ disciplinaire	Site web de la revue	Site web de la revue [§]	Site web de la revue	Site web de la revue	Site web de la revue
Frais de publication:	Aucun frais [‡]	Dépense admissible	Dépense <u>non</u> admissible [§]	Aucun frais	Dépense admissible si le manuscrit est soumis à la revue avant le 1 ^{er} juillet 2025	Habituellement aucun frais [¶]
Type de licence:	Ouverte	Ouverte	Ouverte	Ouverte	Ouverte	Ouverte

* Vise une « revue en transformation » reconnue par la cOAlition S ou une « entente de transformation » documentée par la cOAlition S.

§ L'accès à une publication précise est « débloqué » en payant des frais de publication avec du financement fourni par d'autres organismes que les FRQ.

‡ S'il y a des frais de publication, ils sont une dépense non admissible.

¶ S'il y a des frais de publication, ils sont une dépense admissible si le manuscrit est soumis à la revue avant le 1er juillet 2025.

What Can You Do?

Before submitting a paper...

Choose a journal that **allows immediate self-archiving** (e.g., arXiv or institutional repositories) and check if the Journal supports **required open licenses**.

- Use those tools:

[Open policy finder](#) – to find funders' and publishers' open access policies.

[Journal Checker Tool](#) – to verify Plan S compliance (for FRQ funding).

[Directory of Open Access Journals \(DOAJ\)](#) – for journal licensing details and APC info.

- Check your **University agreements** with publishers for APCs (see p.13 the “Institutional Repositories” section for each university).
- Check the **journal's website sections**: “Author Guidelines”, “Editorial Policy”, “Copyright”, “Open Access”.
- Ask **your library** – librarians offer resources and help for scientific publishing.

What Can You Do? (Cont.)

After acceptance...

Deposit the final peer-reviewed manuscript (postprint) in your institutional repository

When signing a publishing agreement...

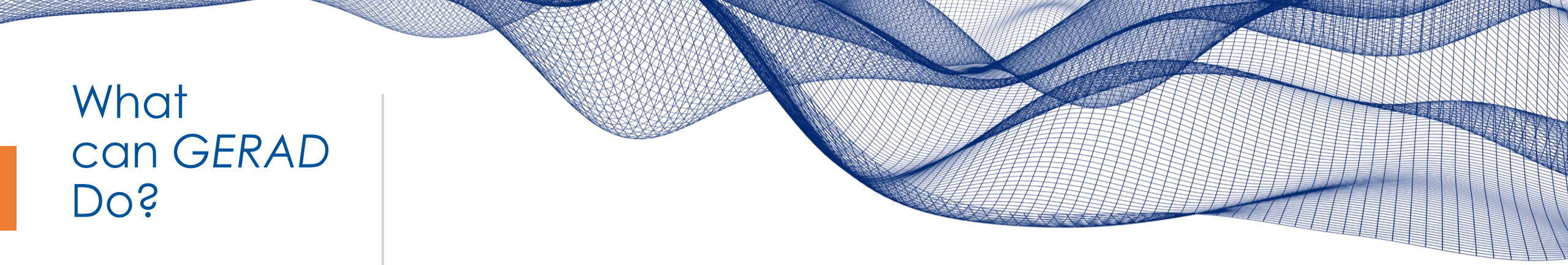
Ensure **immediate self-archiving** is allowed (arXiv and institutional repositories) and ensure at least one version can be licensed under **CC BY or CC BY-ND**. If not, request this using the **SPARC addendum** or negotiate the terms, mentioning to the publisher the open access and licensing requirements of the funding organization.

Sample clause or addendum (SPARC Canadian Author Addendum): [Journal] acknowledges that the researcher may archive an electronic copy of the final peer-reviewed manuscript in [name of repository]. Archived manuscripts may be made publicly available online immediately following the official date of final publication in the journal.

Check your **university's agreements** with publishers regarding APCs.

When asked to peer-review an article...

Prefer journals that allow open access self-archiving without embargo.



What can *GERAD* Do?

Offer training/meetings about open access and tour own university library tools

Survey and registrations.

Remind membres to make articles available through their own institutional repositories, and assist if necessary (especially for preparing the final postprint version) (assuming having first edited the preprint of this article).

Share the *Cahiers du GERAD* (page 1 + web link) on [Researchgate](#).

Follow, recommend and/or share member's research on [Researchgate](#).

Any suggestions...

Institutional Repositories

HEC Montréal

Institutional repository on [Reflexion](#) made by the teachers themselves when submitting a publication in [ZoneRecherche](#) (include every time the revised version without publisher's layout (*postprint*))
libreacc@hec.ca (e.g. before signing agreement, etc.)
[List of APC agreements](#) (Article Processing Charge)

Polytechnique Montréal

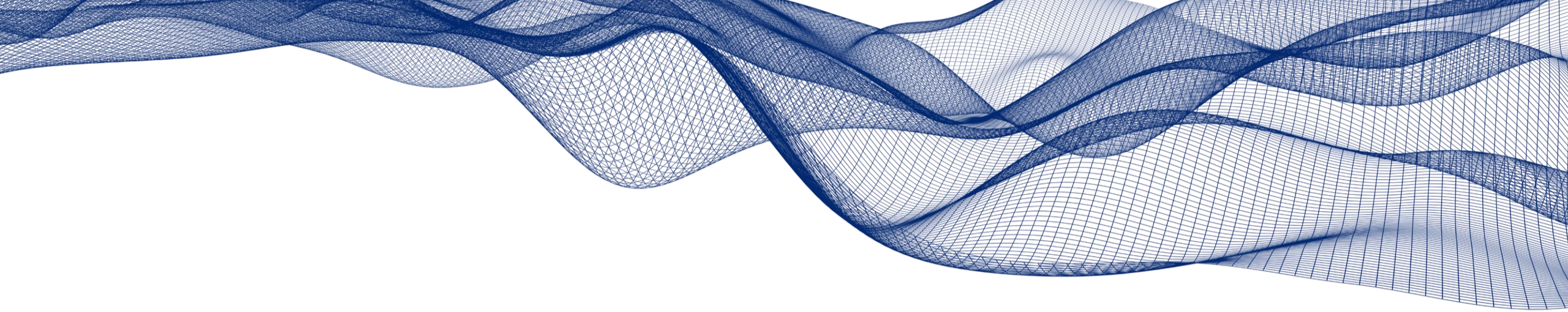
Institutional repository [Polypublie](#)
[Research dissemination service](#) (consulting, support, etc.)
[Open access](#) guide
Open access (eabasque@polymtl.ca Elise Anne Basque)
[List of APC agreements](#) (Article Processing Charge)

McGill

Institutional repository [eScholarship@McGill](#)
Information on [open access](#)
[Help regarding open access](#)
[Online guide to making your work open access](#)
Copyright (alexandra.kohn@mcgill.ca)
Open access (robin.desmeules@mcgill.ca)
[List of APC agreements](#) (Article Processing Charge)

UQAM

Institutional repository [archipel](#)
[Service de la recherche et de la création de l'UQAM](#) (consulting, support, etc.)
Information on [open access](#)
[Subject guide](#)
Questions: libreacc@uqam.ca or
archipel-admin@uqam.ca
[List of APC agreements](#) (Article Processing Charge)



THANK YOU FOR YOUR ATTENTION!